



**JOURNEY
STRATEGIC
WEALTH**

Form ADV Part 2B – Brochure Supplement

for

**John B. Solik
Private Wealth Management | Portfolio Manager**

Effective: April 4, 2022

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of John B. Solik (CRD# 2008575) in addition to the information contained in the Journey Strategic Wealth, LLC (“Journey” or the “Advisor,” CRD# 310648) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Journey Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (201) 905-0070.

Additional information about Mr. Solik is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or individual CRD# 2008575.

Item 2 – Educational Background and Business Experience

John B. Solik, born in 1965, is dedicated to advising Clients of Journey as a Private Wealth Management and Portfolio Manager. Mr. Solik earned a Bachelor's Degree from the University of Michigan in 1989. Additional information regarding Mr. Solik's employment history is included below.

Employment History:

Private Wealth Management and Portfolio Manager, Journey Strategic Wealth LLC	03/2022 to Present
Financial Advisor, Morgan Stanley	05/2018 to 02/2022
Institutional Sales, Odeon Capital Group	03/2018 to 04/2018
Consultant, Self Employed	05/2016 to 03/2018
Institutional Fixed Income Sales, StormHarbour Securities, LP	04/2009 to 05/2016

Item 3 – Disciplinary Information

There are no legal, civil, or disciplinary events to disclose regarding Mr. Solik. Mr. Solik has never been involved in any regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Mr. Solik.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil, or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil, or disciplinary events to disclose regarding Mr. Solik.**

However, the Advisor encourages Clients to independently view the background of Mr. Solik on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or individual CRD# 2008575.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Mr. Solik is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Solik's role with Journey. As an insurance professional, Mr. Solik will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Solik is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Solik or the Advisor. Mr. Solik spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Solik has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Solik serves as a Private Wealth Management and Portfolio Manager of Journey and is supervised by Damian Lo Basso, the Chief Compliance Officer. Mr. Lo Basso can be reached at (201) 905-0070.

Journey has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Journey. Further, Journey is subject to regulatory oversight by various agencies. These agencies require registration by Journey and its Supervised Persons. As a registered entity, Journey is subject to examinations by regulators, which may be announced or unannounced. Journey is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.